

Monty's Daycare Confidentiality and Client Access to Records Policy

In conjunction with Children's Records Policy & Procedure

Definition: *'Confidential information is information of some sensitivity, which is not already lawfully in the public domain or readily available from another public source, and which has been shared in a relationship where the person giving the information understood it would not be shared with others.'*

In our setting, staff and managers can be said to have a 'confidential relationship' with families. It is our intention to respect the privacy of children and their parents/guardians, while ensuring that they access high quality early years care and education in our setting. We aim to ensure that all parents/guardians can share their information in the confidence that it will only be used to enhance the welfare of their children. There are record keeping systems in place that meet legal requirements; means of storing and sharing that information take place within the framework of the Data Protection Act and the Human Rights Act.

Confidentiality procedures

- We always check whether parents/guardians regard the information they share with us to be regarded as confidential or not.
- Some parents/guardians sometimes share information about themselves with other parents/guardians as well as staff; the setting cannot be held responsible if information is shared beyond those parents/guardians whom the person has 'confided' in.
- Information shared between parents/guardians in a discussion or training group is usually bound by a shared agreement that the information is confidential to the group and not discussed outside of it.
- We inform parents/guardians when we need to record confidential information beyond the general personal information we keep - for example with regard to any injuries, concerns or changes in relation to the child or the family, any discussions with parents/guardians on sensitive matters, any records we are obliged to keep regarding action taken in respect of child protection and any contact and correspondence with external agencies in relation to their child.
- We keep all records securely.

Client access to records procedures

Parents may request access to any confidential records held on their child and family following the procedure below:

- Any request to see the child's personal file by a parent/guardian or person with parental responsibility must be made in writing to the nursery manager.
- The setting commits to providing access within 14 days, although this may be extended.
- The settings Manager, Emma Taylor would prepare the file for viewing.
- All third parties are written to, stating that a request for disclosure has been received and asking for their permission to disclose to the person requesting it. Copies of these letters are retained on file.
- 'Third parties' include all family members who may be referred to in the records.
- It also includes workers from any other agency, including social services, the health authority, etc. It is usual for agencies to refuse consent to disclose, preferring the individual to go directly to them.
- When all the consents/refusals to disclose have been received these are attached to the copy of the request letter.
- A photocopy of the complete file is taken.
- Emma Taylor (Nursery Manager) would go through the file and remove any information which a third party has refused consent to disclose. This is best done with a thick black marker, to score through every reference to the third party and information they have added to the file.
- What remains is the information recorded by the setting, detailing the work initiated and followed by them in relation to confidential matters. This is called the 'clean copy'.
- The 'clean copy' is photocopied for the parents/guardians who are then invited in to discuss the contents. The file should never be given straight over, but should be gone through by the setting leader, so that it can be explained.
- Legal advice may be sought before sharing a file, especially where the parent/guardians has possible grounds for litigation against Monty's Daycare or another (third party) agency.
- If Emma Taylor (Nursery Manager) was absent Kerry Allen (Nursery Deputy Manager) would follow the above procedures.

All the undertakings above are subject to the paramount commitment of the setting, which is to the safety and well-being of the child. Please see also our policy on child protection.

*This policy was revised during the month of August 2015. Emma Taylor (Nursery Manager) and Kerry Allen (Deputy Manager) were present.
(Policy and procedure to be revised during the month of August 2016).*